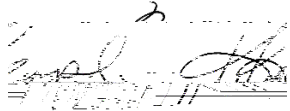


# Business Administration

Course Number:	<b>BUAD 251</b>
Course Title:	<b>PERSONAL FINANCIAL PLANNING</b>
Credits:	3
Calendar Description:	This course introduces the tools and strategies of personal financial planning. Topics include goal setting, savings, investments, insurance, taxation, budgeting and financing. <i>(also offered by Distance Education)</i>
Semester and Year:	<b>FALL 2021</b>
Prerequisite(s):	No
Corequisite(s):	No
Prerequisite to:	BUAD 233, 234, 235, 356
Final Exam:	Yes
Hours per week:	3
Graduation Requirement:	Required – BBA & Diploma, Financial Services option
Substitutable Courses:	No
Transfer Credit:	CFP Personal Financial Planning
Special Notes:	No
Originally Developed:	November 2012
EDCO Approval:	November 2013
Chair's Approval:	

**Professors**

<b>Name</b>	<b>Phone number</b>	<b>Office</b>	<b>Email</b>
<b>Drew McGillivray</b> <i>Course Captain</i>	<b>250-762-5445</b> Ext. 4793	<b>K: C107</b>	<b>dmcgillivray@okanagan.bc.ca</b>

**Learning Outcomes**



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## **SKILLS ACROSS THE BUSINESS CURRICULUM**

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The Okanagan School of Business promotes core skills across the curriculum. These skills include reading, written and oral